

Investment Information:

Question	Response	URL (if applicable)
1. Has the authority prepared an Annual Investment Report for the reporting period as required by Section 2925(6) of PAL?	Yes	http://www.growmonroe.org/about_report.asp
2. Are the authority's investment guidelines reviewed and approved annually?	Yes	
3. Did the authority have an independent audit of investments as required by Section 2925(3)(f) of PAL?	Yes	http://www.growmonroe.org/about_report.asp
4. Has the authority's independent auditor issued a management letter to the authority in connection with its annual audit of investments?	Yes	http://www.growmonroe.org/about_report.asp

Procurement-Guidelines:

Question	Response	URL (if applicable)
1. Does the authority have procurement guidelines?	Yes	http://www.growmonroe.org/policies.asp
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3. Does the authority allow for exceptions to the procurement guidelines?	Yes	

Procurement Contracts Listing:

<p>1. Contractor Name: Greater Rochester Enterprise</p> <p>Contract Description: Economic Development Partnership Marketing</p> <p>Award Process: Best Qualified (Engineering/Architect)</p> <p>Award Date: 01/01/2008</p> <p>Begin Date:</p> <p>Renewal Date:</p> <p>End Date: 12/31/2008</p> <p>Contract Amount: \$300,000</p> <p>Address Line1: 100 Chestnut Street</p> <p>Address Line2:</p> <p>City: ROCHESTER</p> <p>State: NY</p> <p>Postal Code: 14614</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p>	<p>2. Contractor Name: Fennie & Associates</p> <p>Contract Description: Identify and qualify DOD/INTEL prospects Program Manage the INTEL Project through completion and maintain involvement in the entity.Ide</p> <p>Award Process: Best Qualified (Engineering/Architect)</p> <p>Award Date: 01/01/2008</p> <p>Begin Date:</p> <p>Renewal Date:</p> <p>End Date: 12/31/2008</p> <p>Contract Amount: \$144,000</p> <p>Address Line1: 98 North Country Club Drive</p> <p>Address Line2:</p> <p>City: ROCHESTER</p> <p>State: NY</p> <p>Postal Code: 14618</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p>
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Procurement Contracts Listing:

<p>3. Contractor Name: Loewke & Brill Consulting Group</p> <p>Contract Description: Local Labor Compliance Monitoring</p> <p>Award Process: Best Qualified (Engineering/Architect)</p> <p>Award Date: 11/01/2007</p> <p>Begin Date:</p> <p>Renewal Date:</p> <p>End Date: 10/31/2008</p> <p>Contract Amount: \$100,000</p> <p>Address Line1: 190 Murray Street</p> <p>Address Line2:</p> <p>City: ROCHESTER</p> <p>State: NY</p> <p>Postal Code: 14606</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p>	<p>4. Contractor Name: The Bonadio Group</p> <p>Contract Description: Audit of Financial Statements FYE 2007</p> <p>Award Process: Best Qualified (Engineering/Architect)</p> <p>Award Date: 03/01/2008</p> <p>Begin Date:</p> <p>Renewal Date:</p> <p>End Date: 04/30/2008</p> <p>Contract Amount: \$10,350</p> <p>Address Line1: 171 Sully's Trail</p> <p>Address Line2:</p> <p>City: PITTSFORD</p> <p>State: NY</p> <p>Postal Code: 14534</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p>
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Procurement Contracts Listing:

5. Contractor Name:	The Bonadio Group	6. Contractor Name:	Harris Beach, LLP
Contract Description:	Compliance Monitoring	Contract Description:	Legal Services Billed at current standard billing rates and out of pocket disbursements
Award Process:	Best Qualified (Engineering/Architect)	Award Process:	Best Qualified (Engineering/Architect)
Award Date:	01/01/2007	Award Date:	03/01/2007
Begin Date:		Begin Date:	
Renewal Date:		Renewal Date:	
End Date:	12/31/2007	End Date:	12/31/2011
Contract Amount:	\$100,000	Contract Amount:	\$0
Address Line1:	171 Sully's Trail	Address Line1:	99 Garnsey Road
Address Line2:		Address Line2:	
City:	PITTSFORD	City:	PITTSFORD
State:	NY	State:	NY
Postal Code:	14534	Postal Code:	14534
Plus 4:		Plus 4:	
Province Region:		Province Region:	
Country:	USA	Country:	USA